

Financial Planner

Profile

Andrew Donachie

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Your Financial Planner

Your Financial Planner will be Andrew Donachie – an employee and Representative of Health Super Financial Services Pty Ltd, trading as FSS Financial Planning (FSSFP). FSSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about FSSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, if you have not received your copy of the FSG, please contact Andrew. The FSG is also available on FSSFPs website.

Qualified professional

Andrew is a Certified Financial Planner (CFP™), as awarded by the Financial Planning Association (FPA), who has a Bachelor of Commerce Degree (Economics) and has completed his Graduate Diploma of Financial Planning and Graduate Diploma of Applied Finance and Investment through the securities institute of Australia (SIA). Andrew is a member of the Financial Planning Association (FPA).

Experience

Andrew has over 12 years experience in the financial services industry and 7 years experience as financial planner. Andrew shares Health Super Financial Planning's business philosophy of providing quality financial advice with a high level of care and professionalism and is well placed to guide you towards realising a secure and rewarding financial future.

Specialist product advice

Andrew is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;
- Standard Margin Lending products.

How to contact Ian

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