

# Financial Planner Profile

Melanie Slade

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## Your Financial Planner

Your Financial Planner will be Melanie Slade – an employee and Representative of Health Super Financial Services Pty Ltd trading as FSS Financial Planning (FSSFP). FSSFP is a holder of an Australian Financial Services Licensee number 240019.

### This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about FSSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, if you have not received your copy of the FSG, please contact Melanie. The FSG is also available on FSSFPs website.

## Qualified professional

Melanie has a Bachelor of Business specialising in Financial Planning and is currently working towards completion of the Certified Financial Planner designation.

## Experience

Melanie has over eight years experience in the financial planning industry, with over six years experience as a Financial Planner. Melanie has worked in a variety of roles ranging from paraplanning to full service comprehensive advice, and has experience dealing with a wide range of clients from different backgrounds and levels of wealth. Melanie is passionate about helping members to improve their financial position and believes in simplifying complex superannuation information to make this easy for members to understand.

## Specialist product advice

Melanie is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;

## How to contact Melanie

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