

Financial Planner

Profile

Rachel Nguyen

Your Financial Planner

Your Financial Planner will be Ms Rachel Nguyen – a Representative of Health Super Financial Services Pty Ltd (Australian Financial Services Licensee 240019), trading as Health Super Financial Planning.

Qualified professional

Rachel has completed the Diploma of Financial Planning, the Bachelor of Commerce (Accounting and Finance) and the Master of Applied Finance.

Experience

Rachel has 5 years experience in the superannuation and banking industry and has recently joined Health Super Financial Planning. Rachel shares Health Super Financial Planning's business philosophy of providing quality financial advice with a high level of care and professionalism and is well placed to guide you towards realising a secure and rewarding financial future.

A broad range of expertise

Rachel's experience in the Financial Planning industry has provided her with a range of knowledge and skills in all aspects of financial planning. Rachel's areas of expertise include Member Investment Choice and Risk Profile, Product Comparison and Superannuation Consolidation, Insurance Gap Analysis, Transition to Retirement and Account Based Pensions.

Rachel and Health Super Financial Planning are committed to building a long-term relationship with you and providing you with professional advice and service.

Specialist advice areas

Rachel is authorised to provide you with product advice and deal in the following financial products:

- Member Investment Choice and Risk Profile
- Product Comparison and Superannuation Consolidation
- Personal Risk Insurance Gap Analysis
- General Information on Transition to Retirement and Account Based Pensions

This profile is to be read in conjunction with the Health Super Financial Planning Financial Services Guide.

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